

# Change of Details Form

Sandhurst Protected Global Opportunities Fund



**Sandhurst**Trustees

**Please complete all sections in BLOCK letters.**

Investor name:

Investor ID/Portfolio number:

Do you have an investment loan for this product?

Yes

No

If yes, please provide your Investment Loan number and we will forward your change of details to Leveraged Equities

Investment Loan number:

## 1. Change of nominated account details

Name of financial institution:

BSB number:

Account number:

Investor full name

**NB. if nominating a Credit Union or Building Society, the accounts must be help in exactly the same name**

## 2. Change of Holder Identification Number (HIN)

Old HIN

New HIN

## 3. Change of Address

**Old Residential Address**

Phone number:

**New Residential Address**

Phone number:

#### 4. Change of individual name/s

Provide a certified copy of marriage certificate or registration of change of name. We will not accept photocopies or electronic transmissions of a certification. Please mail certified documents to the address noted in our contact details.

Old name(s)

  

New names(s)

  

Old Signature

New Signature

#### 5. Change of entity name

For a change of name to a company, partnership or super fund trust, please contact our customer service centre to discuss the required supporting documentation.

#### 6. Customer acknowledgement

I acknowledge and agree to the maximum extent permitted by law to release discharge and indemnify the responsible entity from and against all actions, proceedings, accounts, costs, expenses, charges, liabilities, claims and demands arising directly or indirectly as a result of the instructions given in this form.

I/we acknowledge that this change of details form is subject to the terms and conditions set out in the current Product Disclosure Statement available at [www.sandhursttrustees.com.au](http://www.sandhursttrustees.com.au)

Please sign this form where indicated below. This form must be signed as per the current signing instructions we have on record. If no amendments have been made, the current signatories for the account are the individuals who signed the initial investment application form.

If signed under a power of attorney, a certified copy of the power of attorney must be provided (unless already provided to Sandhurst).

**Investor 1**

Signature

Date  /  /

**Investor 2**

Signature

Date  /  /

#### OFFICE USE ONLY

Investor ID/Portfolio number:

Scan number:

Signature of checking office:

#### Contact Sandhurst

You can return this form by:

**Fax: 1800 835 800 | Email: [managedfunds@sandhursttrustees.com.au](mailto:managedfunds@sandhursttrustees.com.au) | Post: Funds administration Level 5, 120 Harbour Esplanade Docklands VIC 3008**  
**For all queries please contact our Customer Service Centre, from Monday to Friday 8.30am to 5.00pm Victorian time. Phone 1800 634 969**

In respect of electronic instructions (email or fax), it is important to be aware that Sandhurst:

- will not accept electronic instructions unless it is accompanied by the scanned or faxed signature/s and/or company seal of the Investor/s
- is not responsible for any loss or delay that results from a transmission not being received by Sandhurst;
- will only process your electronic instructions if it is received in full and has been signed by authorised signatories;
- will not accept a receipt confirmation from the sender's facsimile machine or computer as evidence of receipt of the instructions;
- will not compensate you for any losses relating to electronic instructions, unless required by law;
- does not take responsibility for any fraudulent or incorrectly completed electronic instructions; and
- will not process a change in name, until original certified documents are received (refer steps 4,5 & 6).

In the event of fraud you agree to release us from, and indemnify us against, all losses and liabilities whatsoever arising from our acting in accordance with any instructions received by electronic instructions bearing your Investor ID/Portfolio number and a signature purportedly yours or that of an authorised representative.

Sandhurst Trustees Limited (Sandhurst) ABN 16 004 030 737 AFSL 237 906 is the responsible entity and the issuer of the Sandhurst Protected Global Opportunities Fund.