

# Adelaide Cash Management Trust Account Maintenance Form



Account name

Investment number

## A Change of address

Old residential address

Postcode

Old postal address

Postcode

New residential address

Postcode

New postal address

Postcode

## B Change of name

Provide certified copy of marriage certificate or registration of change of name

Old name(s)

Old signature

New name(s)

New signature

## C Change of entity name

- Company - (provide change of certificate of incorporation) **ACN/ABN** \_\_\_\_\_
- Business - (provide change of business certificate) **ARBN** \_\_\_\_\_
- Partnership - (provide partnership agreement)
- Super Fund/Trust - (provide copy of amendment of Trust Deeds)

New name

## D Add/delete cheque book and/or card facility

### Cheque facility

- Add cheque book facility       35 cheques       75 cheques
- Delete cheque book facility

### Cashcard facility

- Cashcard       Add       Delete

### Customer 1

Name to appear on Cashcard

Mother's maiden name (for security/identification purposes)

### Customer 2

Name to appear on Cashcard

Mother's maiden name (for security/identification purposes)

## E Customer authorisation

I/We the undersigned declare that the information shown on this Account Maintenance Form is true and correct.

### Privacy Disclosure Statement

We, Sandhurst Trustees, collect your personal information to assess your application and to provide you with the product or service you have requested. We may also use your personal information to carry out marketing activities, research and product development. We treat your personal information as confidential and only disclose it to others where necessary. For example, we usually disclose your information to each other, to organisations to whom we outsource functions such as mailing and printing houses, to IT providers, account holders and operators, your financial adviser or broker (including their authorised service providers) and other financial institutions or persons nominated by you. Your information may also be disclosed to related companies within the Bendigo and Adelaide Bank Group, where its confidentiality is maintained at all times. We do not sell, rent or trade your personal information. In most cases you can gain access to your personal information. Please contact us if you wish to do so, or if you have any queries about your personal information.

### Customer 1

Signature

Date

### Customer 2

Signature

Date

## (Office Use Only)

Investment number

Signature of checking officer

Scan number