

Bendigo SmartOptions Super[®]

Choice of Super Fund - Nomination Form



Use this form if you would like to nominate Bendigo SmartOptions Super to receive super contributions from your employer. It can be used instead of the 'Standard Choice Form' you may have received from your employer.

You must return this completed form to your employer. Do NOT send it to us or the Australian Taxation Office.

Please complete this form in **blue** or **black** ink using **CAPITAL LETTERS**.

! SuperStream is a new standard for the way employers pay contributions and send information to super funds. This form collects information that employers will need when using SuperStream.

Step 1 Member personal details

Member number	<input type="text"/>	Title	<input type="text"/>
Surname	<input type="text"/>		
Given name	<input type="text"/>		
Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>	Tax File Number (TFN)*	<input type="text"/>
Residential address	<input type="text"/>		
Town/Suburb	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>

*Under the Superannuation Industry (Supervision) Act 1993, Sandhurst is authorised to collect your TFN which will only be used for legal purposes and in accordance with Sandhurst's privacy policy. You are not obliged to provide your TFN and it is not an offence to not quote your TFN. However, if you do not provide your TFN, tax penalties may apply such as your contributions may be taxed at a higher rate.

Step 2 Super fund details

Fund name	BENDIGO SMARTOPTIONS SUPER
Fund address	GPO BOX 264 MELBOURNE VIC 3001
Fund phone number	1800 033 426
Unique Superannuation Identifier (USI)	STL0003AU
Australian Business Number (ABN)	57 526 653 420

Step 3 Member declaration and signature

I request that all future super contributions are to be paid into Bendigo SmartOptions Super.

Member name	<input type="text"/>
Signature	<input type="text"/>
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>

! Give this form to your employer. Do not send it to us or the Australian Taxation Office.

EMPLOYER USE ONLY

Date accepted

 / /

Date processed

 / /

You must keep the completed form for your own record for a period of five years. Do not send it to the Australian Taxation Office or to Bendigo SmartOptions Super.

In the two months after you receive the completed form from your employee, you can make super contributions to either the fund you nominated or to Bendigo SmartOptions Super. After the two month period you must make payments to Bendigo SmartOptions Super.

EMPLOYER PAYMENT METHODS

The fund accepts payments via Electronic Funds Transfer or BPAY® but employers must ensure all contributions are made in accordance with the SuperStream requirements meaning both the data and payments must be sent in a standard electronic format as prescribed by the ATO.

Alternatively you can contribute to Bendigo SmartOptions Super for your employees and meet your SuperStream obligations by using a different clearing house, a payroll system that meets the SuperStream standard or via the ATO Small Business Clearing House if you have less than 20 employees or if your annual aggregated turnover is less than \$2 million.

Please contact our Client Services Team on 1800 033 426 for further details on the payment options available.

® Registered BPAY Pty Ltd ABN 69 079 137 518

Compliance Statement

Bendigo SmartOptions Super forms part of The Bendigo Superannuation Plan ABN 57 526 653 420 (the Plan). The Plan is a complying, resident and regulated super fund within the meaning of the Superannuation Industry (Supervision) Act 1993 (SIS Act).

Bendigo SmartOptions Super is able to accept ongoing employer contributions, personal and spouse contributions, and government co-contributions (subject to conditions).

The trustee of the Fund is Sandhurst Trustees Limited (Sandhurst) ABN 16 004 030 737 AFSL 237906, a subsidiary of Bendigo and Adelaide Bank Limited ABN 11 068 049 178 AFSL 237879.

Sandhurst has not been directed by the Regulator (APRA) to cease accepting contributions under section 63 of the SIS Act.