



Contributions for personal injury election

WHEN COMPLETING THIS FORM

- Print clearly using BLOCK LETTERS.
- Place in ALL applicable boxes.

➤ For instructions on how to complete this form go to ato.gov.au and search NAT71162

Section A: Your fund's details

1 Fund's name

2 Australian business number (ABN)

3 Member account number or Member client identifier

Section B: Your details

4 Tax file number (TFN)

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the Superannuation Industry (Supervision) Act 1993. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution covered by this election. For more information about your privacy please contact the entity you are providing this form to.

5 Full name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

6 Address

Suburb/town

State/territory

Postcode

7 Date of birth / /

Day Month Year

8 Sex Male Female

9 Daytime phone number (include area code)

Section C: Legal representative's details

10 Are you the legal personal representative for the individual?

No Yes

11 Full name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

12 Address

Suburb/town

State/territory

Postcode

13 Daytime phone number (include area code)

Section D: Amount

14 Personal injury payment \$

Section E: Declaration

I, the fund member, declare that the amount elected to be excluded meets the requirements of section 292-95 of the Income Tax Assessment Act 1997 and is able to be excluded from the non-concessional contributions cap.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
□□ / □□ / □□□□

Legal personal representative Declaration

I, the legal personal representative, declare that the amount elected to be excluded meets the requirements of section 292-95 of the Income Tax Assessment Act 1997 and is able to be excluded from the non-concessional contributions cap.

Name (Print in BLOCK LETTERS)

Signature


Date

Day Month Year
□□ / □□ / □□□□

In signing one of the declarations on this form you should be aware that the law has changed to expand the administrative penalty provisions to include penalties for making false or misleading statements that do not result in a shortfall amount.

This may include making false or misleading statements to an entity other than the ATO if the statement is required or allowed to be made under tax law, for example, a notice of intent to deduct super contributions given to a super fund.

 For more information about these penalties, refer to Superannuation and false or misleading statements which do not result in a shortfall amount at ato.gov.au/content/00270103.htm

 You must give your signed and dated election to your super fund either with your contribution or before your contribution is made. It's not valid if the contribution has already been made.